

JOHN A. WALKER
COLLEGE OF BUSINESS
CERTIFICATE PROGRAM FOR FINANCIAL PLANNING
2011 - 2012

This program is for business majors only. Successful completion of the six courses listed below will make a BSBA student eligible to apply to take the CFP Certification Examination.

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|-----------------|---|--------------|
| FIN 3071 | Principles of Risk Management and Insurance | 3 sh |
| FIN 3780 | Estate Planning (<i>fall only</i>) (Prerequisite: FIN 3071 & FIN 3680) | 3 sh |
| FIN 3880 | Retirement and Employee Benefits Planning (<i>fall only</i>) (Prerequisite: FIN 3071. Corequisite: FIN 3890) | 3 sh |
| FIN 3890 | Survey of Investments (Prerequisite: FIN 3680) | 3 sh |
| ACC 3580 | Individual Income Tax (Prerequisite: ACC 2110 with a minimum grade of "C-") | 3 sh |
| FIN 4580 | Financial Planning (<i>spring only</i>) (Prerequisite: FIN 3780 & FIN 3880) | 3 sh |
| Total: | | 18 sh |

A minimum grade of C- is required in each course.

Students must have a 2.0 cumulative GPA and 60 sh to take 3000 level business courses. Students must have a 2.0 cumulative GPA, 90 sh and a minimum grade of C in ENG 3100 or BE 3340 to take 4000 level business courses.

For more information, please go to: www.business.appstate.edu/finance/programs.php

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