

JOHN A. WALKER
COLLEGE OF BUSINESS
CERTIFICATE PROGRAM FOR FINANCIAL PLANNING
2010 - 2011

Successful completion of the six courses listed below will make a BSBA student eligible to apply to take the CFP Certification Examination.

FIN 3071	Principles of Risk Management and Insurance	3 sh
FIN 3780	Estate Planning (Fall only) (Prerequisite: FIN 3071 & FIN 3680)	3 sh
FIN 3880	Retirement and Employee Benefits Planning (Fall only) (Prerequisite: FIN 3071. Corequisite: FIN 3890)	3 sh
FIN 3890	Survey of Investments (Prerequisite: FIN 3680)	3 sh
ACC 3580	Individual Income Tax (Prerequisite: ACC 2110 with a minimum grade of "C-")	3 sh
FIN 4580	Financial Planning (Spring only) (Prerequisite: FIN 3780 & FIN 3880)	3 sh
Total:		18 sh

A minimum grade of C- is required in each course.

Students must have a 2.0 cumulative GPA and 60 sh to take 3000 level business courses. Students must have a 2.0 cumulative GPA, 90 sh and a minimum grade of C in ENG 3100 or BE 3340 to take 4000 level business courses.

For more information, please go to: www.business.appstate.edu/finance/programs.php

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