

JOHN A. WALKER  
COLLEGE OF BUSINESS  
**CERTIFICATE PROGRAM FOR FINANCIAL PLANNING**  
2009 - 2010

Successful completion of the six courses listed below will make a BSBA student eligible to apply to take the CFP Certification Examination.

<b>FIN 3071</b>	Principles of Risk Management and Insurance	3 sh
<b>FIN 3780</b>	Estate Planning (Fall only) (Prerequisite: FIN 3071 & FIN 3680)	3 sh
<b>FIN 3880</b>	Retirement and Employee Benefits Planning (Fall only) (Prerequisite: FIN 3071. Corequisite: FIN 3890)	3 sh
<b>FIN 3890</b>	Survey of Investments (Prerequisite: FIN 3680)	3 sh
<b>ACC 3580</b>	Individual Income Tax (Prerequisite: ACC 2110 with a minimum grade of "C-")	3 sh
<b>FIN 4580</b>	Financial Planning (Spring only) (Prerequisite: FIN 3780 & FIN 3880)	3 sh
<b>Total:</b>		<b>18 sh</b>

**A minimum grade of C- is required in each course.**

Students must have a 2.0 cumulative GPA and 60 sh to take 3000 level business courses. Students must have a 2.0 cumulative GPA, 90 sh and a minimum grade of C in ENG 3100 or BE 3340 to take 4000 level business courses.

For more information, please go to: [www.business.appstate.edu/finance/programs.php](http://www.business.appstate.edu/finance/programs.php)

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